

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Nomura Corporate Funding Americas, LLC

Ultra Master Ltd

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 21893

Amount of Claim Transferred: \$2,410,006.45

Nomura Corporate Funding Americas, LLC  
2 World Financial Center, Building B  
New York, NY 10281-1198  
Attn : Rehana Wijenayake  
Telephone : (212) 667-1510  
e-mail : rehana.wijenayake@nomura.com

Date Claim Filed: September 21, 2009

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

NOMURA CORPORATE FUNDING AMERICAS, LLC

By: \_\_\_\_\_

\_\_\_\_\_  
Transferee/Transferee's Agent

Date: May 20, 2013

**Sandor Hau**

**Managing Director**

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

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Case No. 08-13555 (JMP) (Jointly Administered)

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CLAIM 21893 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

Ultra Master Ltd	Nomura Corporate Funding Americas, LLC
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Ultra Master Ltd c/o Solus Alternative Asset Management LP 410 Park Avenue, 11 <sup>th</sup> Floor New York, NY 10022 Attn: Solus Operations Administration Tele #: (214) 778-1652 E-mail: <a href="mailto:notices@soluslp.com">notices@soluslp.com</a> Fax #(212) 284-4347	Nomura Corporate Funding Americas, LLC 2 World Financial Center, Building B New York, NY 10281-1198 Attn : Rehana Wijenayake Telephone : (212) 667-1510 e-mail : <a href="mailto:rehana.wijenayake@nomura.com">rehana.wijenayake@nomura.com</a>

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Ultra Master Ltd ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Nomura Corporate Funding Americas, LLC ("Purchaser") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), to the extent of \$2,410,006.45, and the relevant portion of any and all proofs of claim (No. 21893) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 11<sup>th</sup> day of May, 2013.

ULTRA MASTER LTD  
By: Solus Alternative Asset Management LP  
Its: Investment Advisor

By:   
Name: Gordon Yeager  
Title: Chief Risk Officer &  
Chief Operations Officer

NOMURA CORPORATE FUNDING  
AMERICAS, LLC

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

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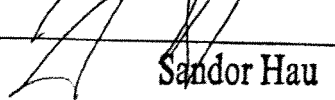
IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 16<sup>th</sup> day of May, 2013.

ULTRA MASTER LTD

By: Solus Alternative Asset Management LP  
Its: Investment Advisor

By: \_\_\_\_\_  
Name:  
Title:

NOMURA CORPORATE FUNDING  
AMERICAS, LLC

By:   
Name: Sandor Hau  
Title: Managing Director